

# SafeSpace

Saving and Changing Lives



## *Amethyst Legacy Society*

*Including SafeSpace in your Estate Plan*

Bequests and other testamentary gifts by generous supporters and friends of SafeSpace represent a significant source of financial support for the Agency. The continuation and expansion of this tradition of remembrance will contribute to SafeSpace's future financial strength and continued service excellence to victims of domestic violence on the Treasure Coast.

A gift to SafeSpace through your estate plan qualifies you as a member of the Amethyst Legacy Society, created to recognize and thank donors whose foresight is building the future of our Agency.

You can make a specific gift to SafeSpace of cash, securities, real estate, or other property through your will, codicil, or trust instrument. You can also designate SafeSpace as the beneficiary of all or part of the remainder of your estate or trust after the payment of estate-related expenses, other bequests, or following the death of a spouse or other primary beneficiaries. Another way to include SafeSpace in your estate plan is to name the Agency as a beneficiary of your retirement plan or life insurance policy.

While unrestricted gifts allow SafeSpace to allocate funds to areas of greatest need, you may designate your bequest for a particular purpose or use by a specific program or activity at SafeSpace. To ensure that the evolving needs of the hundreds of victims of domestic violence whom we serve every year are met, it is advisable to include the following language with restricted gifts:

*In the event at a future time, that due to changed circumstances, in the judgment of the SafeSpace Board of Directors, it's impractical to apply my bequest to the designated purpose(s), the SafeSpace Board of Directors shall make such modifications as will appropriately recognize my interests in coordination with Agency priorities.*

Since everyone's situation is unique, we suggest that you consult with your financial or legal advisor to determine what is best for you.

**If you wish to document your bequest intention at this time, please complete the form included via the following link: <https://safespacefl.org/wp-content/uploads/2021/04/Legacy-Society-Pledge-Form.pdf>**

For more detailed information on including SafeSpace in your estate plan, please contact:

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